**ANNEX A**

**TEMPLATE EXPRESSION OF INTEREST**

**[*in the event of submission of the Expression of Interest by a group of Investors, each Investor composing the group shall sign an independent Expression of Interest*]**

Investimenti Immobiliari Italiani Società di Gestione del Risparmio Società per Azioni

Via IV Novembre 144

00187 - Rome

*To the kind attention of the Managing Director Giovanna Della Posta*

via certified email: *invimitsgrspa@pec.it* ***[or, only in case the Investors are not required to have a certified e-email address, to the e-mail address virgilio@invimit.it]***

**CALL FOR EXPRESSION OF INTEREST FOR THE SELECTION OF AN INVESTOR FOR THE AREA LOCATED IN THE NORTH-WEST SUBURBS OF MILAN CALLED "PIAZZA D'ARMI"**

The undersigned (surname and first name) [∙], born in [∙], on [∙], fiscal code [∙], resident in [∙] (town - postcode - province ), street (address and number) [∙], in his/her capacity as legal representative of [∙], enrolled in the Companies’ Register under registration no. [∙], with registered office in [∙], fiscal code and VAT no. [∙], certified email [∙] (hereinafter, the "**Company**")

**asks**

to be invited to submit an offer in connection with this selection procedure.

To this end, the undersigned,

**declares**

pursuant to and for the purposes of Articles 46 and 47 of Presidential Decree no. 445 of 28 December 2000, aware of the forfeiture of the benefits set forth in Article 75 of Presidential Decree no. 445/2000 and of the criminal consequences set forth in Article 76 of the same Presidential Decree in case of untruthful acts and false declarations, on his/her own and on behalf of the persons indicated below:

* 1. directors with powers of representation and/or the sole shareholder as natural person*: (state name, surname, date of birth, position in the company and residence*):

1) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

2) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

3) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

4) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. to be a professional investor (per se or on request) within the meaning of Article 1(1)(p) of Decree No. 30 of the Ministry of Economy and Finance of 5 March 2015;
2. that no precautionary measures and/or sanctions definitively ascertained for any money laundering or terrorist financing action pursuant to Article 2 of Legislative Decree No. 231/2007 have been taken against him, against the aforementioned representatives and other holders of the capacity to bind the Company towards third parties, as well as against the Company, nor are any criminal proceedings pending, even at the preliminary investigation stage, concerning the ascertainment of the same offences;
3. that the Company has invested, in Italy or abroad, at least €2 billion in real estate assets;
4. ***[as an alternative to lett. C in case the Expression of Interest is subscribed by an SGR or other authorised asset manager, either as an individual Investor or as part of a group of Investors]*** that the Company has real estate assets under management amounting to at least €2 billion;
5. **[**that the Company has invested in - or in any case contributed to the realisation of - significant real estate development and valorisation projects in Italy and/or abroad, and to this end encloses a *company profile* with evidence of the aforesaid development projects**]**.

Place and date

**Signature**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**[•]**

*Please find enclosed:*

1. *copy of the identity document of the signatory under validity.*
2. *[company profile with evidence of the development projects in which the Company has invested or to whose realisation it has contributed].*

*If this declaration is signed by an attorney, the relevant power of attorney must also be attached.*